



262-271-5979

The Application

First Name:

Last Name:

Address:

Email:

Web-site:

Phone:

Discipline of Origin: i.e. family therapy, law, accounting, banking, and insurance and list your experience within your discipline of origin.

Resume: Include degrees, certifications, awards, associations, etc.

Experience:

- Describe your experience consulting with families in business or families of wealth.
- How many family business clients have you served?
- How many years have you provided consulting services to family businesses?
- What is your annual revenue level in 2008 from your work with family businesses:
 - Under \$50K
 - \$51K-\$100K
 - \$101K - \$250K
 - Over \$251K

Passion: What is your passion and commitment to serving families-in-business or families of wealth?

Questions: What questions or topics do you have about the Family Business Advisor Institute?

Topics: What topics and issues would you like to see addressed during the course of the program?

Please email your completed application to
Dean@deanfowler.com
